

**Report of Organizational Actions  
 Affecting Basis of Securities**

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>American Realty Capital Global Trust, Inc.</b>		2 Issuer's employer identification number (EIN) <b>45-2771978</b>	
3 Name of contact for additional information <b>Charles Anastasia</b>	4 Telephone No. of contact <b>212-415-6500</b>	5 Email address of contact <b>CAnastasia@arlcap.com</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>405 Park Avenue, Floor 15</b>		7 City, town, or post office, state, and Zip code of contact <b>New York, NY 10022</b>	
8 Date of action <b>See Attached</b>		9 Classification and description <b>Distributions on Common Stock</b>	
10 CUSIP number <b>02918E106</b>	11 Serial number(s)	12 Ticker symbol	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **Nondividend cash distributions were paid to common shareholders. See attached schedule for additional detail.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **The amount of the nondividend distributions are included in the attached schedule. The amount of nondividend distributions should reduce the tax basis of each common share, but not below zero.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **The nontaxable distributions were calculated as the amount of cash distributions in excess of American Realty Capital Global Trust, Inc.'s earnings and profits.**

**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ The nondividend distributions are determined pursuant to IRC Section 301(c).

18 Can any resulting loss be recognized? ▶ No.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year is 2014.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_  
Print your name ▶ \_\_\_\_\_ Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>Eddie Bozeman</b>	Preparer's signature 	Date <b>1/24/15</b>	Check <input type="checkbox"/> if self-employed	PTIN <b>P00742238</b>
	Firm's name ▶ <b>Deloitte Tax LLP</b>	Firm's EIN ▶ <b>86-1065772</b>		Phone no. <b>404-220-1500</b>	
	Firm's address ▶ <b>191 Peachtree Street NE, Suite 2000</b>		<b>Atlanta, GA 30303</b>		

American Realty Capital Global Trust, Inc.  
45-2771978  
Year Ended December 31, 2014

Supplemental Attachment to Form 8937

<b>CUSIP Number</b>	<b>Record Date</b>	<b>Payable Date</b>	<b>Per Share Distribution</b>	<b>Nondividend Distributions</b>
02918E106	Daily	1/1/2014	0.060301	0.042435
02918E106	Daily	2/1/2014	0.060301	0.042435
02918E106	Daily	3/1/2014	0.054466	0.038329
02918E106	Daily	4/1/2014	0.060301	0.042435
02918E106	Daily	5/1/2014	0.058356	0.041066
02918E106	Daily	6/1/2014	0.060301	0.042435
02918E106	Daily	7/1/2014	0.058356	0.041066
02918E106	Daily	8/1/2014	0.060301	0.042435
02918E106	Daily	9/1/2014	0.060301	0.042435
02918E106	Daily	10/1/2014	0.058356	0.041066
02918E106	Daily	11/1/2014	0.060301	0.042435
02918E106	Daily	12/1/2014	0.058356	0.041066
<b>Total</b>			<b>0.709997</b>	<b>0.499638</b>